

Date: 12th December 2026

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001	To The Managing Director, India International Exchange (IFSC) Ltd. (India INX) , 1st Floor, Unit No. 101, The Signature, Building No. 13B, Road IC, Zone-1, GIFT SEZ, GIFT CITY, Gandhinagar, Gujarat- 382 355
--	--

Subject: Statement of utilization of issue proceeds under Regulation 52(7) & (7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended time to time for the quarter ended on 31st December, 2025.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended time to time ,we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange during the quarter ended 31st December 2025 has been utilized for the purpose for which these proceeds were raised as disclosed in the information memorandum/General Information Document & Key Information Document(s).

Further during the quarter ended 31st December 2025, Company has issued below listed Non-Convertible Securities (Non-Convertible Debentures)

Scrip Code	ISIN Number	Issuance Date (DD-MM-YYYY)	Allotment date (DD-MM-YYYY)	Coupon Rate	Amount Issued (Rs. In Crores)	Rating
977360	INE515Q07665	09-12-2025	10-12-2025	10.015%	260.00	CRISIL A-(Stable)
977418	INE515Q08283	29-12-2025	30-12-2025	11.75%	150.00	CRISIL A-(Stable)

Pursuant to Regulation 52(7A) of the SEBI LODR Regulations, there is no material deviation in the use of the proceeds from the issue of above-mentioned Non-Convertible Securities from the objects stated in the Information Memorandum/General Information Document, and Key Information Document(s),

A Statement on utilization of proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange during the quarter ended December 31, 2025, is provided as **Annexure A**.

Kindly take the same on record.

For Annapurna Finance Private Limited

Subrata Pradhan, Company Secretary

Copy to: - Debenture Trustees

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Rs.)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Annapurna Finance Pvt. Ltd.	INE515Q07665	Private Placement	Non-Convertible Debentures	10-12-2025	260.00 Crores	Yes	No	N.A.	N.A.
Annapurna Finance Pvt. Ltd.	INE515Q08283	Private Placement	Non-Convertible Debentures	30-12-2025	150.00 Crores	Yes	No	N.A.	N.A.

B. Statement of deviation/variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Annapurna Finance Private Limited
Mode of fund raising (Public issue/ Private placement)	Private placement
Type of instrument (Non-Convertible Securities)	Non-Convertible Securities
Date of raising funds	i) 10-12-2025 (INE515Q07665) & ii) 30-12-2025 (INE515Q08283)
Amount raised (In Rs. Crore)	i) Rs. 260.00 Crores (INE515Q07665) & ii) Rs.150.00 Crores (INE515Q08283)
Report filed for quarter ended	31 st December 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue Stated in the prospectus/offer document? (Yes/No)	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.

Objects for which funds have been raised and where there has been a deviation/variation, in the following table:

Original Objects	Modified Object, if Any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable objects (in Rs. Crore and in %)	Remarks, if Any
General corporate purposes	N.A	N.A	N.A	Yes	N.A	N.A

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory: Subrata Pradhan
Designation: Company Secretary
Date: 12-02-2026