

To  
The General Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Floor 25t Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001.

Date: 06-02-2025

**Subject: Statement of utilization of issue proceeds under Regulation 52(7) & (7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter ended on 31<sup>st</sup> December, 2024.**

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange has been utilized for the purpose for which these proceeds were raised as disclosed in the information memorandum/General Information Document & Key Information Document(s).

Further during the quarter ended 31<sup>st</sup> December 2024, Company has issued below listed Non-Convertible Securities (Non-Convertible Debentures)

Scrip Code	ISIN Number	Issuance Date	Allotment date	Coupon Rate	Amount Issued (Rs. In Crores)	Rating
976269	INE515Q07632	23-Dec 2024	24-Dec-2024	11.25 %	42.00	ICRA A-(Stable)

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of above mentioned Non-Convertible Securities from the objects stated in the Information Memorandum//General Information Document & Key Information Document(s) as the period of utilization of proceeds of debentures towards the specified purpose is 60 days from the deemed date of Allotment.

A Statement on utilization of proceeds for the quarter ended 31<sup>st</sup> December, 2024, is provided as Annexure A.

Kindly take the same on record.

**For Annapurna Finance Private Limited**

Subrata Pradhan  
(Company Secretary)

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement )	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Annapurna Finance Private Limited	INE515Q07632	Private Placement	Non-Convertible Debentures	24-12-2024	42 Crores	No*	No	N.A.	N.A.

*\*Since the period of utilization of proceeds of debentures towards the specified purpose is 60 days from the deemed date of Allotment.*



**B. Statement of deviation/variation in use of Issue proceeds:**

Particulars		Remarks				
Name of listed entity		Annapurna Finance Private Limited				
Mode of fund raising (Public issue/ Private placement)		Private placement				
Type of instrument ( Non-Convertible Securities )		Non-Convertible Securities				
Date of raising funds		24-12-2024				
Amount raised (In Rs. Crore)		42 Crores				
Report filed for quarter ended		December 2024				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue Stated in the prospectus/offer document? (Yes/No)		No				
If yes, details of the approval so required?		N.A.				
Date of approval		N.A.				
Explanation for the deviation/variation		N.A.				
Comments of the audit committee after review		N.A.				
Comments of the auditors, if any		N.A.				
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Objects	Modified Object, if Any	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable objects (in Rs. Crore and in %)	Remarks, if Any
General corporate purposes	N.A	N.A	N.A	No*	N.A	N.A
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Subrata Pradhan Designation: Company Secretary Date: 06.02.2025						

*\*Since the period of utilization of proceeds of debentures towards the specified purpose is 60 days from the deemed date of Allotment.*