



To,
Department of Corporate Services,
BSE Limited, 1st Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Date: September 02, 2024

Ref: Scrip Code: **974310**; ISIN: **INE515Q07590**

Subject: Intimation for exercise of call option under Regulation 51(2) and record date under regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (the “Listing Regulations”)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (“NCS Regulations”), we hereby inform you that the Company has decided to exercise call option in respect of 460 (Four Hundred and Sixty) Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures("NCD") each having a face value of Rs. 10,00,000 (Rupees Ten Lakhs only) aggregating up to Rs. 46,00,00,000/- (Rupees Forty-Six Crores only) (“Debentures”) issued on a private placement basis to Blue orchard Microfinance Fund and its successors and assigns “**Debenture Holder(s)**”as per the terms of the debenture trust deed dated October 14, 2022 (“Debenture Trust Deed”) and the information memorandum dated October 14, 2022 (“Information Memorandum”).

Further in compliance with Regulation 15(6) of NCS Regulations, a notice to this effect has been given to the Catalyst Trusteeship Limited (Debenture Trustee) acting in favour of and for the benefit of the Debenture Holder(s) for the Debentures and the Debenture Holders intimating the intent of exercising the call option and redeeming the said Debentures on October 19, 2024. A copy of the said notice is enclosed herewith as



'Annexure -A'. The said Debentures are listed on whole-sale debt market segment of BSE Limited.

Further, pursuant to 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said Debentures pursuant to the exercise of the call option by the Company, as per the terms of issue of Debentures. The details of the Debentures and the record date is as provided in **Annexure B**. The above Debentures shall be redeemed along with interest accrued on the redemption date as per the terms of issue of Debentures.

The aforesaid information is also being placed on the website of the Company at <https://annapurnafinance.in/> . This is for your information and record. Kindly acknowledge the same.

For Annapurna Finance Private Limited

Subrata Pradhan
(Company Secretary)

Enclosures:

Annexure A: Call option Notice dated 02/09/2024.

Annexure B: Record dates for principal payments U/r 60(2)



September 02, 2024

To,

BLUEORCHARD MICROFINANCE FUND (Debenture Holder) Address: Standard Chartered Bank, Securities Services, 3rd Floor, 23-25 Mahatma Gandhi Road, Fort, Mumbai, 400001 Kind Attention: Operations department	CATALYST TRUSTEESHIP LIMITED (Debenture Trustee) Address: Windsor, 6th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai 400098, Kind Attn: Mr. Umesh Salvi
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Ref: Scrip Code: 974310; ISIN- INE515Q07590 (Rs. 46.00 Crores);

Sub: Notice for Exercise of the Call Option

Dear Sir / Madam,

We are writing to formally notify you of our intention to exercise the Call Option, as stipulated in clause 1.6 of Part B of Article I (Financial Terms and Conditions) of the Debenture Trust Deed dated **October 14, 2022** entered into with Catalyst Trusteeship Limited (the "**Debenture Trustee**") on behalf of Blue orchard Microfinance Fund and its successors and assigns (the "Debenture Holder(s)"). We also refer to the section "Exercise Date/Call Option Date" as set out in Section 1 (Definitions and Abbreviations) of the information memorandum dated October 14, 2022 ("Information Memorandum"). Capitalized terms used but not defined in this notice shall have the meaning as provided for in the Debenture Trust Deed.

In accordance with the terms outlined in the Debenture Trust Deed, our company, AFPL, has the right to redeem the debentures through the exercise of the Call Option. We hereby confirm our intent to exercise the Call Option for the entire set of debentures on the designated Call Option Date, which is October 19, 2024. This exercise will entail the

For Annapurna Finance Pvt. Ltd.

Subinca Pradhan

Company Secretary
(M. No-27932)



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CIN : U65999OR1986PTC015931

settlement of all outstanding obligations related to the debentures, including the Outstanding Principal Amount, accrued Coupon amounts, and any applicable Increased Costs or additional amounts, if any.

Further, the Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holders as on the Record Date, being **October 4, 2024**, as set out in the records of relevant depository (as per 'Beneficiary Position' records).

This communication serves as formal notice of our intention to exercise the Call Option, as per the provisions detailed in clause 1.6 of Part B of Article I (Financial Terms and Conditions) of the Debenture Trust Deed. We kindly request your cooperation in facilitating the necessary actions to ensure the successful execution of this exercise.

For Annapurna Finance Private Limited

For Annapurna Finance Pvt. Ltd.

Subrata Pradhan

Company Secretary
(M. No-27932)

Subrata Pradhan

Company Secretary

CC:

STANDARD CHARTERED BANK

Securities Services, 3rd Floor, 23-25 Mahatma Gandhi Road,
3rd Floor, Fort, Mumbai, 400001



ANNEXURE B(i)

Record dates for principal payments U/r 60(2)

S. No.	ISIN	Scrip Code	Record Date	Due Date of Interest/ principal payment	Interest Amount Due (In Rs.)	Principal Amount Due (In Rs.)	Type of redemption in case of principal repayment
1	INE515Q07590	974310	04-10-2024	19-10-2024	2,51,85,000	46,00,00,000.00	Full Redemption

ANNEXURE B(ii)

Record dates for Partial/ Full redemption of Principal of NCDs U/r 60(2)

ISIN	Scrip Code	Record Date	Due Date of payment	Current Face Value per NCD	Face Value per NCD to be redeemed	Face Value per NCD after Redemption	Total Principal due (Rs.)	Redemption Type
INE515Q07590	974310	04-10-2024	19-10-2024	10,00,000.00	10,00,000.00	0.00	46,00,00,000.00	Full