



To,

Date: 13/06/2024

Department of Corporate Services,
BSE Limited, 1st Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code: **973315**; ISIN: **INE515Q07525**

Subject: Intimation for exercise of call option under Regulation 51(2) and record date under regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (the “Listing Regulations”)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("NCS Regulations"), we hereby inform you that the Company has decided to exercise call option in respect of 370 (Three Hundred Seventy) secured, rated, listed, redeemable, non-convertible debentures("NCD") each having a face value of Rs. 10,00,000 (Rupees Ten Lakhs only) aggregating up to Rs. 37,00,00,000/- (Rupees Thirty-Seven Crores only) ("Debentures") issued on a private placement basis to **Microfinance Enhancement Facility SA, SICAV-SIF** the "**Debenture Holder(s)**" as per the terms of the debenture trust deed dated July 06, 2021 ("Debenture Trust Deed") and the information memorandum dated July 06, 2021 ("Information Memorandum").

Further in compliance with Regulation 15(6) of NCS Regulations, a notice to this effect has been given to the Catalyst Trusteeship Limited (Debenture Trustee) acting in favour of and for the benefit of the Debenture Holder(s) for the Debentures and the Debenture Holders intimating the intent of exercising the call option and redeeming the said



Debentures on July 12, 2024. A copy of the said notice is enclosed herewith as 'Annexure -A'. The said Debentures are listed on whole-sale debt market segment of BSE Limited.

Further, pursuant to 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said Debentures pursuant to the exercise of the call option by the Company, as per the terms of issue of Debentures. The details of the Debentures and the record date is as provided in **Annexure B**. The above Debentures shall be redeemed along with interest accrued on the redemption date as per the terms of issue of Debentures.

Please also note that we have already fixed the interest payment record date for the said ISIN and also intimated the same vide letter dated 14-03-2024.

The aforesaid information is also being placed on the website of the Company at <https://annapurnafinance.in/> . This is for your information and record. Kindly acknowledge the same.

For Annapurna Finance Private Limited

Subrata Pradhan
(Company Secretary)

Enclosures:

Annexure A: Call option Notice dated 12/06/2024.

Annexure B: Record dates for principal payments U/r 60(2)



June 12, 2024

To,

MICROFINANCE ENHANCEMENT FACILITY SA, SICAV-SIF (Debenture Holder) Address: 5, rue Jean Monnet, L-2180 Luxembourg Kind Attention: Operations department	CATALYST TRUSTEESHIP LIMITED (Debenture Trustee) Address: Windsor, 6th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai 400098, Kind Attn: Mr. Umesh Salvi
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Ref: Scrip Code: 973315; ISIN- INE515Q07525 (Rs. 37.00 Crores);

Sub: Notice for exercise of the Call Option

Dear Sir / Madam,

We are writing formally notify you of our intention to exercise the Call Option, as stipulated in clause 1.6 of Part B of Article I (Financial Terms and Conditions) of the Debenture Trust Deed dated **July 06, 2021** entered into with Catalyst Trusteeship Limited (the “**Debenture Trustee**”) acting in favour of and for the benefit of the **Microfinance Enhancement Facility SA, SICAV-SIF** “Debenture Holder(s)”. This exercise is in accordance with the terms outlined in the Debenture Trust Deed and the Information Memorandum dated July 06, 2021.

In accordance with the terms outlined in the Debenture Trust Deed, our company, AFPL, has the right to redeem the debentures through the exercise of the Call Option. We hereby confirm our intent to exercise the Call Option for the entire set of debentures on the designated Call Option Date, which is July 12, 2024. This exercise will entail the settlement of all outstanding obligations related to the debentures, including the Outstanding Principal Amount, accrued Coupon amounts, and any applicable Increased Costs or additional amounts, if any.





This communication serves as formal notice of our intention to exercise the Call Option, as per the provisions detailed in clause 1.6 of Part B of Article I (Financial Terms and Conditions) of the Debenture Trust Deed. We kindly request your cooperation in facilitating the necessary actions to ensure the successful execution of this exercise.

For **Annapurna Finance Private Limited**
For Annapurna Finance Pvt. Ltd.

Subrata Pradhan
Company Secretary
M. No.-27932

Subrata Pradhan
Company Secretary

CC:

HSBC SECURITIES SERVICES

11th floor, BLDG 3, NESCO - IT Park,
NESCO Complex, W.E. Highway,
Goregaon (EAST), Mumbai, 400063



ANNEXURE B(i)

Record dates for principal payments U/r 60(2)

S. No.	ISIN	Scrip Code	Record Date	Due Date of Interest/ principal payment	Interest Amount Due (In Rs.)	Principal Amount Due (In Rs.)	Type of redemption in case of principal repayment
1	INE515Q07525	973315	28-06-2024	12-07-2024	2,63,64,908.85	37,00,00,000.00	Full Redemption

ANNEXURE B(ii)

Record dates for Partial/ Full redemption of Principal of NCDs U/r 60(2)

ISIN	Scrip Code	Record Date	Due Date of payment	Current Face Value per NCD	Face Value per NCD to be redeemed	Face Value per NCD after Redemption	Total Principal due (Rs.)	Redemption Type
INE515Q07525	973315	28-06-2024	12-07-2024	10,00,000.00	10,00,000.00	0.00	37,00,00,000.00	Full