

FORM NO. MGT 9
EXTRACT OF ANNUAL RETURN
(As on financial year ended on 31.03.2019)

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

I.REGISTRATION & OTHER DETAILS:

| | | |
|----|--|---|
| 1. | CIN | U65999OR1986PTC015931 |
| 2. | Registration Date | 30/04/1986 |
| 3. | Name of the Company | Annapurna Finance Private Limited |
| 4. | Category/Sub-category of the Company | Company Limited by Shares Indian Non-Government Company Non Deposit Taking Non-Banking Financial Company- Micro Finance Institution |
| 5. | Address of the Registered office & contact details | Plot No. 1215/1401, Khandagiri Bari, Infront of Jayadev Vatika, PS/PO- Khandagiri, Bhubaneswar Khordha-751030 (Odisha) Phone No- 0674-2386790 E-Mail Id- subrat@ampl.net.in |
| 6. | Whether listed company | Listed Company- Debt Instrument listed in Bombay Stock Exchange |
| 7. | Name, Address & contact details of the Registrar & Transfer Agent, if any. | 1. Karvy Computershare Pvt. Ltd. Karvy Selenium Tower B, Plot no. 31- 32, Gachibowli, Financial District, Nanakramguda , Hyderabad – 500 032 Tel No: 040 67162222, Fax No 040 23001153 2.NSDL Database Management Limited +4th Floor, Trade World A Wing, Kamala Mills Compound, SenapatiBapatMarg, Lower Parel, Mumbai – 400 013 Phone- 022 4914 2591 |

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY (All the business activities contributing 10 % or more of the total turnover of the company shall be stated)

| Sl. No. | Name and Description of main products / services | NIC Code of the Product/service | % to total turnover of the company |
|---------|--|---------------------------------|------------------------------------|
| 1 | Revenue from operation of On-Lending to SHG Groups and earning of interest thereon | 64990 | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATES COMPANY:

The Company do not have any holding/subsidiary or Associate Company

| | | | | | | | | | |
|--|-----|------------|------------|-------|------------|------------|-------------|-------|------|
| Non Resident Indians | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Overseas Corporate Bodies | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Foreign Nationals | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Clearing Members | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Trusts | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Foreign Bodies - D R | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Sub-total (B)(2):- | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2) | Nil | 366,62,477 | 366,62,477 | 85.22 | 325,35,000 | 293,38,105 | 618,73,105 | 90.06 | 4.84 |
| C. Shares held by Custodian for GDRs & ADRs | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Grand Total (A+B+C) | Nil | 430,21,408 | 430,21,408 | 100 | 325,35,000 | 361,64,648 | 6,86,99,648 | 100 | 0 |

b. Shareholding of Promoters-

| S.N | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in shareholding during the year |
|-----|---------------------------|---|----------------------------------|---|-------------------------------------|----------------------------------|---|--|
| | | No. of Shares | % of total Shares of the company | %of Shares Pledged / encumbered to total shares | No. of Shares | % of total Shares of the company | %of Shares Pledged / encumbered to total shares | |
| 1 | Gobinda Chandra Pattanaik | 62,92,731 | 14.63 | 0 | 67,60,343 | 9.84 | 0 | -4.79 |
| 2 | DibyajyotiPattanaik | 66,200 | 0.15 | 0 | 66,200 | 0.10 | 0 | -0.05 |
| | Total | 63,58,931 | 14.78 | 0 | 68,26,543 | 9.94 | 0 | -4.84 |

c. Change in Promoters' Shareholding

| SN | Particulars | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|----|---|---|------------------------------|---|------------------------------|
| | | No. of shares | % of total shares of company | No. of shares | % of total shares of company |
| 1. | At the beginning of the year | 63,58,931 | 14.78 | 63,58,931 | 14.78 |
| 2. | Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc.): | 4,67,612 (Transfer from RIF East 2 to Mr. Gobinda Chandra Pattanaik on 08.02.2019) | | 4,67,612 | |
| 3. | At the end of the year | 68,26,543 | 9.94 | 68,26,543 | 9.94 |

d. Shareholding Pattern of top ten Shareholders: (Other than Directors, Promoters and Holders of GDRs and ADRs):

| SN | For Each of the Top 10 Shareholders | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|----|--|---|-------------------|---|-------------------|
| | | No. of shares | % of total shares | No. of shares | % of total shares |
| | At the beginning of the year | | | | |
| 1 | RIF East 2 | 27,68,497 | 6.44 | Nil | Nil |
| 2 | Belgian Investment Company | 95,27,723 | 22.15 | 95,27,723 | 13.87 |
| 3 | Small Industries Development Bank of India | 12,54,907 | 2.92 | 12,54,907 | 1.83 |
| 4 | SIDBI Trustee Company Limited | 56,01,853 | 13.02 | 15,42,449 | 2.25 |
| 5 | DCB Bank Ltd. | 18,24,151 | 4.24 | 18,24,151 | 2.66 |
| 6 | Oikocredit Ecumenical Development Cooperative Society U.A. | 64,78,589 | 15.06 | 75,40,536 | 10.98 |
| 7 | Women's World Banking Capital Partners, LP | 58,00,000 | 13.48 | 58,00,000 | 8.44 |
| 8 | Bamboo Financial Inclusions Fund II | 34,06,757 | 7.92 | 46,45,695 | 6.76 |
| 9 | Asian Development Bank | Nil | Nil | 1,16,88,702 | 17.01 |
| 10 | Oman India Joint Investment Fund II | Nil | Nil | 1,80,48,942 | 26.27 |
| | At the end of the year | 3,66,62,477 | 85.22 | 6,18,73,105 | 90.06 |

| | | | | | |
|--|--|--|--|--|---|
| <p>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment / transfer / bonus/ sweat equity etc):</p> | | | | | <p>1) 1000nos. of equity shares of Rs. 10 each and 1,44,21,938 nos. of Compulsory Convertible Preference Share of Rs. 10/- each allotted to Oman India Joint Investment Fund II on 01.06.2018 (Private Placement)</p> <p>3) 1,44,21,938 nos. of CCPS of Rs. 10/- each held by Oman India Joint Investment Fund II were converted into 1,39,88,538 fully paid-up Equity Shares of Rs. 10 each on 21.08.2018.</p> <p>4) 40,59,404 nos. of Equity Shares of Rs. 10 Each were transferred by SIDBI Trustee Company Limited to Oman India Joint Investment Fund II on 26.12.2018.</p> <p>2) 116,88,702 nos. of equity shares of Rs. 10/- each allotted to Asian Development Bank on 01.02.2019(Private Placement).</p> <p>5) RIF East 2 took total exit by transferring whole of its 27,68,497 number of shares on 08.02.2019 to three existing shareholders, namely: a) Bamboo Financial (12,38,938 Equity Shares), b) Oikocredit (10,61,947 Equity Shares) and c) Mr. Gobinda Chandra Pattanaik (4,67,612 Equity Shares).</p> |
|--|--|--|--|--|---|

e. Shareholding of Directors and Key Managerial Personnel:

| SN | Shareholding of each Directors and each Key Managerial Personnel | Shareholding at the beginning of the year | | Cumulative Shareholding during the Year | |
|----|--|---|-------------------|---|-------------------|
| | | No. of shares | % of total shares | No. of shares | % of total shares |
| | At the beginning of the year | | | | |
| 1. | Gobinda Chandra Pattanaik, Managing Director cum CEO | 62,92,731 | 14.63 | 67,60,343 | 9.84 |
| 2. | Dibyajyoti Pattanaik, Director | 66,200 | 0.15 | 66,200 | 0.10 |

| | | | | |
|---|-----------|-------|-----------|------|
| Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.): | Nil | Nil | Nil | Nil |
| At the end of the year | 63,58,931 | 14.78 | 68,26,543 | 9.94 |

V. INDEBTEDNESS- Indebtedness of the Company including interest outstanding / accrued but not due for payment. (Rs. In Lakhs)

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|---|------------------------|-----------------|---------------------------|
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | 1,52,380.55 | 16,270.96 | - | 1,68,651.51 |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | 1915.63 | - | - | 1,915.63 |
| Total (i+ii+iii) | 1,54,296.18 | 16,270.96 | - | 1,70,567.14 |
| Change in Indebtedness during the financial year | | | | |
| Addition | 81,498.25 | 3,007.27 | | 84,505.52 |
| Reduction | - | - | - | - |
| Net Change | 81,498.25 | 3,007.27 | | 84,505.52 |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 2,33,878.80 | 19,278.23 | - | 2,53,157.03 |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | 2,428.17 | - | - | 2,428.17 |
| Total (i+ii+iii) | 2,36,306.97 | 19,278.23 | | 2,55,585.20 |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

| SN. | Particulars of Remuneration | Name of MD/WTD/ Manager | | Total Amount |
|-----|---|--|----------------------------------|--------------|
| | | Gobinda Chandra Pattanaik, MD & CEO | Dibyajyoti Pattanaik, WTD | |
| 1 | Gross salary | | | |
| | (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 | 106,77,566 | 44,62,500 | 1,51,40,066 |
| | (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 | 0 | 0 | 0 |
| | (c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961 | 0 | 0 | 0 |
| 2 | Stock Option | 0 | 0 | 0 |
| 3 | Sweat Equity | 0 | 0 | 0 |
| 4 | Commission - as % of profit - others, specify... | 0 | 0 | 0 |
| 5 | Others, please specify | 0 | 0 | 0 |
| | Total (A) | 106,77,566 | 44,62,500 | 1,51,40,066 |
| | Ceiling as per the Act | Nil | Nil | Nil |

B. Remuneration to other directors

| SN. | Particulars of Remuneration | Name of Directors | | | | Total Amount |
|------|--|------------------------|---------------------------|---------------------------|---------------------|--------------|
| 1 | Independent Directors | K. K. Tiwary | Sean Leslie Nossel | Ashok Ranjan Samal | | |
| | Fee for attending board & committee meetings | 3,00,000 | 2,47,092 | 3,90,000 | 9,37,092 | |
| | Commission | - | - | - | - | |
| | Others, please specify | - | - | - | - | |
| | Total (1) | 3,00,000 | 2,47,092 | 3,90,000 | 9,37,092 | |
| 2(i) | Other Non-Executive Directors | R V Dilip Kumar | Florian Grohs | S P Singh | Apurva Kumar | Total Amount |
| | Fee for attending board & committee meetings | - | - | - | - | - |
| | Commission | - | - | - | - | - |
| | Others, please specify | - | - | - | - | - |
| | | | | | | |

| | | | | | | |
|-------|--|-------------------------|----------------------|----------------------|--------------------|-------------------|
| 2(ii) | Other Non-Executive Directors | Christina Juhasz | Milena Loayza | Satish Chhava | Sarath Naru | Total Amount |
| | Fee for attending board & committee meetings | - | - | - | - | - |
| | Commission | - | - | - | - | - |
| | Others, please specify | - | - | - | - | - |
| | Total (2)= 2(i) + 2(ii) | - | - | - | - | - |
| | Total (B)=(1+2) | - | - | - | - | 9,37,092 |
| | Total Managerial Remuneration | | | | | 160,77,158 |
| | Overall Ceiling as per Act | | | | | Nil |

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

| SN | Particulars of Remuneration | Key Managerial Personnel | | |
|----|--|--------------------------------|--------------------------|-----------|
| | | Chief Financial Officer | Company Secretary | Total |
| 1 | Gross salary | | | |
| | (a) Salary as per provisions contained in section 17(1) Income-tax Act, 1961 | 32,91,780 | 14,64,668 | 47,56,448 |
| | (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 | 0 | 0 | 0 |
| | (c) Profits in lieu of salary under section 17(3) Income-tax Act | 0 | 0 | 0 |
| 2 | Stock Option | 0 | 0 | 0 |
| 3 | Sweat Equity | 0 | 0 | 0 |
| 4 | Commission | 0 | 0 | 0 |
| | - as % of profit | 0 | 0 | 0 |
| | others, specify... | 0 | 0 | 0 |
| 5 | Others, please specify | 0 | 0 | 0 |
| | Total | 32,91,780 | 14,64,668 | 47,56,448 |

Key Managerial Persons of the Company:

1. **MD & CEO**- Mr. Gobinda Chandra Pattanaik
2. **WTD** – Mr. Dibyajyoti Pattanaik
3. **CFO**- Mr. Satyajit Das (from 19/06/2018)
4. **CS**- Mr. Subrata Pradhan

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

- A. Company:** No such incident occurred during the period
- B. Directors:** No such incident occurred during the period
- C. Other Officer in default:** No such incident occurred during the period