



Date: 08-02-2024

To

The General Manager, Department of Corporate Services, BSE Limited, Floor 25th Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	The Catalyst Trusteeship Limited (Debenture Trustee) 604, 6th Floor, Windsor Building, Off CST Road, Kalina, Santacruz East, Mumbai – 400098, Maharashtra, India
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Sub: Disclosure under Regulation 54 (2) and (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”)

Dear Sir/Madam,

In accordance with Regulation 54 of the **SEBI Listing Regulation** and SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 (‘SEBI Circular’), we hereby submit the extent and nature of security created, maintained with respect to secured non-convertible debt securities of the Company for the quarter ended December 31, 2023 as per the prescribed format in SEBI Circular as Annexure-A.

The minimum-security cover as mentioned in the IM/PPOA/DTD/offer documents issued for the secured listed Non-Convertible Debentures outstanding as on December 31, 2023, has been maintained.

Further, the company has made necessary disclosures in the financial statements regarding maintaining asset cover.

Kindly take the same on your record.

For Annapurna Finance Pvt Ltd

Company Secretary

Subrata Pradhan

Enclosures:

- a) *Asset Cover as on December 31, 2023.*
- b) *Unaudited Financial Results & Auditors Limited review report- December 31, 2023*