

To
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Floor 25th Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

Date: 08-11-2023

Subject: Intimation under Regulation 52(7) & (7A) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

Dear Sir/Madam,

In terms of the above-mentioned regulations, this is to inform you that the company has issued the listed non-convertible securities (Non-Convertible Debentures) during the quarter and half year ended, September 30, 2023.

Further, we are hereby confirming you that Issue proceeds of the Non-Convertible Debentures (NCDs) as on date, have been utilized for the purpose for which the proceeds were raised and there are no deviations (material or otherwise) in the utilization of such proceeds from the object as mentioned in the Offer documents.

A Statement on utilization of proceeds for the quarter and half year ended September 30, 2023, is provided as Annexure A.

Kindly take the same on record.

For Annapurna Finance Private Limited

Subrata Pradhan
(Company Secretary)

Annexure-A

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds*	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Annapurna Finance Private Limited	INE51Q08226 (Tranche I)	Private Placement	Non Convertible Debentures	31-07-2023	60,00,00,000.00	60,00,00,000.00	No	NA	NA
Annapurna Finance Private Limited	INE51Q08226 (Tranche II)	Private Placement	Non Convertible Debentures	24-08-2023	60,00,00,000.00	60,00,00,000.00	No	NA	NA

**Date of fund raising is allotment date of respective NCDs when company receive funds.*

B. Statement of deviation/variation in use of Issue proceeds: NIL

Particulars	Remarks					
Name of listed entity	NA					
Mode of fund raising (Public issue/ Private placement)	NA					
Type of instrument (Non-Convertible Securities)	NA					
Date of raising funds	NA					
Amount raised (In Rs. Crore)	NA					
Report filed for quarter ended	NA					
Is there a deviation/ variation in use of funds raised?	NA					
Whether any approval is required to vary the objects of the issue Stated in the prospectus/offer document? (Yes/No)	NA					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the deviation/variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Objects	Modified Object, if Any	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable objects (in Rs. Crore and in %)	Remarks, if Any
N.A	N.A	N.A	N.A	N.A	N.A	N.A
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Subrata Pradhan						
Designation: Company Secretary						
Date: 08.11.2023						