



To,  
Department of Corporate Services,  
BSE Limited, 1st Floor, P.J. Towers,  
Dalal Street, Mumbai – 400 001

Date: 25/07/2023

**Subject:** Prior Intimation under Regulation 57(4), Regulation 60(2) and 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (the “Listing Regulations”)

Dear Sir/Madam,

In compliance with the regulations stated under 57(4), 60(2), and 51(2) of the Listing Regulations, and with reference to our letter dated 21st June, 2023, wherein we shared details about the NCDs for which Interest(s) and Principal(s) are due during the quarter ending September 2023, along with the Record Date under Regulation 60(2) pertaining to interest payment, we wish to bring to your attention the following developments:

Consequent upon the exercise of the put option by the debenture holder through the debenture trustee, as communicated in their letter dated 24-07-2023 (attached herewith), the redemption of Principal(s) has been scheduled for the exercise date of 31-08-2023. As a result, the Principal(s) are due for redemption in the month of August 2023, and the specific details can be found in Annexure A, enclosed along with this letter.

We assure you that our company has taken all necessary measures to make adequate provisions for the payment of Interest & Principal amounts. Accordingly, we will remit the respective amounts to all debenture holders on or before the due dates.

Kindly acknowledge the same.

For Annapurna Finance Pvt. Ltd.

Subrata Pradhan  
(Company Secretary)

Enclosures:

**Annexure A:** Details of NCDs - Due Date of Interest & Principal U/r 57(4)

**Annexure B:** Record dates for Interest & principal payments due in the quarter ending September 2023 U/r 60(2)

**Annexure C:** Put option Notice dated 24-07-2023



**ANNEXURE-A**

**Details of NCDs - Due Date of Interest & Principal U/r 57(4)**

S. No	Name of Issuer	ISIN	Due Date	Record Date	Purpose (Interest Payment/ redemption-partial or full)
1	Annapurna Finance Private Limited	INE515Q07392	31-08-2023	18-08-2023	Redemption-Full*

*\*Kindly note that Redemption will be pursuant to the put option notice received from Debenture holder/trustee. Further, prior Intimation for record date of Interest Payment of the said NCD was already intimated to BSE vide letter dated 21<sup>st</sup> June, 2023*

**ANNEXURE B(i)**

**Record dates for Interest & principal payments due in the quarter ending September 2023 U/r 60(2)**

S. No.	ISIN	Scrip Code	Record Date	Due Date of Interest/ principal payment	Interest Amount Due (In Rs.)	Principal Amount Due (In Rs.)	Type of redemption in case of principal repayment
1	INE515Q07392	959960	18-08-2023	31-08-2023	6,02,54,266.51	100,00,00,000.00	Full Redemption

**ANNEXURE B(ii)**

**Record dates for Partial/ Full redemption of Principal of NCDs for the quarter ending September 2023 U/r 60(2)**

ISIN	Scrip Code	Record Date	Due Date of payment	Current Face Value per NCD	Face Value per NCD to be redeemed	Face Value per NCD after Redemption	Total Principal due (Rs.)	Redemption Type
INE515Q07392	959960	18-08-2023	31-08-2023	10,00,000.00	10,00,000.00	0.00	100,00,00,000.00	Full

**ANNEXURE C: Put option Notice dated 24-07-2023**

## Put Option Notice

CTL/MUM/23-24/1821/3699

24 July 2023

To,  
**Annapurna Finance Private Limited ("Company")**  
Plot No. 1215/1401, Khandagiri Bari,  
Infront of Jayadev Vatika, PS/PO- Khandagiri  
Bhubaneswar, Khordha - 751 030.

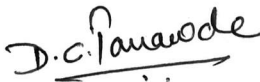
**Re: Debenture Trust Deed (Deed) dated 27 August 2020 between the Company and Catalyst Trusteeship Limited. ISIN: INE515Q07392.**

### **Sub: Put Option Notice.**

Dear Sir/ Ma'am,

1. We refer to the Deed. Terms defined in the Deed have the same meaning in this Put Option Exercise Notice unless given a different meaning in this Put Option Exercise Notice.
2. In terms of Clause 2.10 of the Deed, the Debenture Holder is entitled to exercise the Put Option and require the Company to redeem Debentures on Exercise Date set out therein.
3. Pursuant to paragraph 2 above, we, the Debenture Trustee, acting on behalf of the debenture holder of 1000 (One Thousand) non-convertible debentures do hereby bring to your notice that the said debenture holder is exercising the Put Option and require the Company to redeem 1000 (One Thousand) non-convertible Debentures held by them as communicated by their respective communications attached herewith as **Annexure A**
4. The outstanding amount payable is as per the terms of the Deed.
5. The Exercise Date for the Put Option is 31 August 2023.
6. The outstanding amount is payable by you to the debenture holder on the Exercise Date in their respective bank account mentioned in the request letter of the debenture holder which is marked as **Annexure A**.

Yours faithfully,  
For **Catalyst Trusteeship Limited**

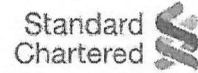


Authorised Signatory  
**Name:** Dinesh Tanawade  
**Designation:** Manager



Annexure A

Date 21-July-2023  
Ref: 2300797591//778368A74EBD0E41  
Annapurna Finance Privat  
Plot no 1215/1401 Khandagiri  
Bari,Nr Jayadev Vatika  
Khandagiri, Bhubaneswar Orrisa



FAX :.

**Kind Attention:** CS : Subrata Pradhan

Sub : Notice of Exercise of PUT option for **"11.9526PC ANNAPURNA FINANCE NCD DOA 31AUG20 RED 29AUG25"**

Dear Sir / Madam,

We hereby give notice for exercise of PUT option, as of 21-JUL-2023 as per details given below:

Beneficiary Name : BLUEORCHARD MICROFINANCE FUND.....

Security Name : 11.9526PC ANNAPURNA FINANCE NCD DOA 31AUG20 RED  
ISIN : INE515Q07392  
Quantity : 1,000.00  
Exercised Price : INR 1,000,000.00  
Value date : 31-AUG-2023  
Exercise Date : 21-JUL-2023  
Value : 1,000,000,000.00  
DP ID : IN301524  
DP Name : Standard Chartered Bank  
Client Id : 30043534

Since the beneficiary is a **SEBI registered Mutual Fund**, we request you to ensure that tax is not deducted on the interest amount due to them.

Kindly arrange to credit the Redemption amount plus Interest in the client's cash account at the earliest, through **RTGS (as per details given below) / Fund Transfer**. Please let us know immediately if the payment is being made through any other mode.

In case you need any further details, please do get in touch with us.

Thanking you,

Yours Truly,

For STANDARD CHARTERED BANK

Authorised Signatory(ies)

**RTGS Details**

Cash Acc No. : 22205622255  
IFSC Code: SCBL0036001  
MODE : CUSTOMER MODE ONLY  
BANK : STANDARD CHARTERED BANK  
ADDRESS : 23-25, M.G.ROAD, FORT,  
MUMBAI - 1.

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**Standard Chartered Bank**  
Securities Services  
CRESCENZO, 3rd Floor, C-38/39, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai 400 051, India

Fax : +91 22 2675 7008/09

Incorporated in England with limited liability by Royal Charter 1853 Reference Number ZC18  
The Principal Office of the company is situated in U.K.