



To,
Department of Corporate Services,
BSE Limited, 1st Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Date: 16/08/2023

Ref: Scrip Code: **960051**; ISIN: **INE515Q07400**

Subject: Intimation for exercise of call option under Regulation 51(2) and record date under regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (the “Listing Regulations”)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("NCS Regulations"), we hereby inform you that the Company has decided to exercise call option in respect of 700 (Seven Hundred) secured, rated, listed, redeemable, transferable, non-convertible debentures("NCD") each having a face value of Rs. 10,00,000 (Rupees Ten Lakhs only) aggregating up to Rs. 70,00,00,000/- (Rupees Seventy Crores only) ("Debentures") for cash at par in dematerialized form issued by Annapurna Finance Private Limited ("Company") on a private placement basis ("NCD") as per the terms of the debenture trust deed dated September 18, 2020 ("Debenture Trust Deed") and the information memorandum dated September 18, 2020 ("Information Memorandum").

Further in compliance with Regulation 15(6) of NCS Regulations, a notice to this effect has been given to the Catalyst Trusteeship Limited (Debenture Trustee) for the NCD and the NCD holders intimating the Company's intent of exercising the call option and redeeming the said NCD on September 22, 2023. A copy of the said notice is enclosed herewith as '**Annexure - A**'. The said NCD are listed on BSE Limited.

Further, pursuant to 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said NCD pursuant to the exercise of the call option by the Company, as per the terms of issue of NCD. The details of the NCDs and the record date is as provided in **Annexure B**. The above NCDs shall be redeemed along with interest accrued on the redemption date as per the terms of issue of NCDs.



The aforesaid information is also being placed on the website of the Company at <https://annapurnafinance.in/> . This is for your information and record. Kindly acknowledge the same.

For Annapurna Finance Pvt. Ltd.

Subrata Pradhan
(Company Secretary)

Enclosures:

Annexure A: Call option Notice dated 16/08/2023.

Annexure B: Record dates for principal payments U/r 60(2)



To,

August 16, 2023

UTI INTERNATIONAL WEALTH CREATOR 4 (Debenture Holder) Address: 4 TH Floor, 19 Bank Street, Cybercity, Ebene-72201 Kind Attention: Operations department	CATALYST TRUSTEESHIP LIMITED (Debenture Trustee) Address: Windsor, 6th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai 400098, Kind Attn: Mr. Umesh Salvi
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Ref: Scrip Code: 960051; ISIN- INE515Q07400 (Rs. 70.00 Crores);

Sub: Notice for the exercise of Call Option on the Exercise Date, in relation to 700 (Seven Hundred) secured, rated, listed, redeemable, transferable, non-convertible debentures each having a face value of Rs. 10,00,000 (Rupees Ten Lakhs only) aggregating up to Rs. 70,00,00,000/- (Rupees Seventy Crores only) ("Debentures") for cash at par in dematerialized form issued by Annapurna Finance Private Limited ("Company") on a private placement basis, to UTI International Wealth Creator 4 ("Debenture Holders") as per the terms of the debenture trust deed dated September 18, 2020 ("Debenture Trust Deed") and the information memorandum dated September 18, 2020 ("Information Memorandum").

Dear Sir / Madam,

We are writing to inform you about the upcoming exercise of the Call Option, as stipulated in point 4 of Schedule II (Financial Terms and Conditions) of the debenture trust deed dated **September 18, 2020 ("Debenture Trust Deed")**. This Deed was entered into by Annapurna Finance Private Limited ("Company"/ "Issuer"/ "we"/ "AFPL") and Catalyst Trusteeship Limited (Formerly GDA Trusteeship Limited) ("Debenture Trustee") on behalf of UTI International Wealth Creator 4 and its successors and assigns (the "Debenture Holder(s)"). We also refer to the section "Exercise Date/Call Option Date" as set out in Clause 5.23 (*Issue Details*) of the information memorandum dated **September 18, 2020 ("Information Memorandum")**. Capitalized terms used but not defined in this notice shall have the meaning as provided for in the Debenture Trust Deed.

In accordance with the terms outlined in the Debenture Trust Deed, the Company possesses the right to redeem the debentures through the exercise of the Call Option. We, AFPL, as the Issuer of the mentioned Debentures hereby issue this notice to communicate our intent to exercise the





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CIN : U65999OR1986PTC015931

Call Option for the complete set of debentures on the Call Option Date, specifically September 22, 2023. This exercise will involve making all necessary payments related to the debentures, encompassing the Outstanding Principal Amount, applicable Coupon amounts, and any other relevant additional amounts, if applicable.

This communication is being issued in accordance with the provisions detailed in point 4 of Schedule II (Financial Terms and Conditions) of the Debenture Trust Deed. We kindly request your assistance in facilitating the required actions to ensure the successful execution of the aforementioned exercise.

For Annapurna Finance Private Limited

For Annapurna Finance Pvt. Ltd.

Subrata Pradhan

Company Secretary

Subrata Pradhan
Company Secretary

CC:

STANDARD CHARTERED BANK

Securities Services, 23-25 Mahatma Gandhi Road,
3rd Floor, Fort, Mumbai, 400001



ANNEXURE B(i)

Record dates for principal payments U/r 60(2)

S. No.	ISIN	Scrip Code	Record Date	Due Date of Interest/ principal payment	Interest Amount Due (In Rs.)	Principal Amount Due (In Rs.)	Type of redemption in case of principal repayment
1	INE515Q07400	960051	15-09-2023	22-09-2023	4,36,71,012.63	70,00,00,000.00	Full Redemption

ANNEXURE B(ii)

Record dates for Partial/ Full redemption of Principal of NCDs U/r 60(2)

ISIN	Scrip Code	Record Date	Due Date of payment	Current Face Value per NCD	Face Value per NCD to be redeemed	Face Value per NCD after Redemption	Total Principal due (Rs.)	Redemption Type
INE515Q07400	960051	15-09-2023	22-09-2023	10,00,000.00	10,00,000.00	0.00	70,00,00,000.00	Full