

To,
Department of Corporate Services,
BSE Limited, 1st Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Date: 01/11/2022

Subject: Prior Intimation under Regulation 57(4) and 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (the “Listing Regulations”)

Dear Sir/Madam,

Pursuant to regulation 57(4) and 51(2) of the Listing Regulations, and in furtherance to our letter dated 21st September, 2022 regarding the details of Non-Convertible Debentures (NCDs) for which Interest(s) and Principal(s) are due during the quarter ending December 2022, we now write to inform that consequent upon put option exercised by the debenture holder through debenture trustee vide letter dated 31-10-2022 (attached herewith) for redemption of Principal(s) on exercise date being 15-11-2022 are due in the month November 2022 are mentioned in Annexure A enclosed herewith.

Further, the Company has made adequate provisions for payment of Interest & Principal amount and will remit the amount to the debenture holders on or before the due dates.

Kindly acknowledge the same.

For Annapurna Finance Pvt. Ltd.

Subrata Pradhan
(Company Secretary)

Encl:

- a) Annexure A
- b) Put option Notice

ANNEXURE-A

Details of NCDs - Due Date of Interest & Principal
(For Quarter ending December 2022)

S.No	Name of Issuer	ISIN	Due Date	Record Date	Purpose (Interest Payment/ redemption-partial or full)
	November 2022				
1	Annapurna Finance Private Limited	INE515Q07459	15-11-2022	8-11-2022	Interest Payment and Full Redemption pursuant to exercise of Put option by the debenture holder.

Put Option Notice

CTL/MUM/22-23/AFPL/4780

31 October 2022

To,

Annapurna Finance Private Limited ("Company")

Plot No. 1215/1401, Khandagiri Bari,
Infront of Jayadev Vatika, PS/PO- Khandagiri
Bhubaneswar, Khordha - 751 030.

Re: Debenture Trust Cum Mortgage Deed (Original Deed) and Amendment Deed to the Debenture Trust Cum Mortgage Deed (Amendment Deed) dated 9th November, 2018 16th November, 2020 respectively between Annapurna Finance Private Limited and Catalyst Trusteeship Limited (ISIN-INE515Q07459)

Sub: Put Option Notice

Dear Sir/ Ma'am,

1. We refer to the Original Deed and Amendment Deed. Terms defined in the Original Deed and Amendment Deed have the same meaning in this Put Option Exercise Notice unless given a different meaning in this Put Option Exercise Notice.
2. In terms of Clause 2.10 of the Original Deed read with the Amendment Deed, the Debenture Holders are entitled to exercise the Put Option and require the Company to redeem Debentures on Exercise Date set out therein.
3. Pursuant to paragraph 2 above, we, the Debenture Trustee, acting on behalf of the Debenture Holders of 460 (Four Hundred and Sixty) non-convertible Debentures do hereby bring to your notice that the said Debenture Holders are exercising the Put Option and require the Company to redeem 460 (Four Hundred and Sixty) non-convertible Debentures held by them as communicated by their respective communications attached herewith as **Annexure A**
4. The Outstanding Amount payable is as per the terms of the Original Deed and Amendment Deed.
5. The Exercise Date for the Put Option is 15th November, 2022.
6. The Outstanding Amounts are payable by you to the Debenture Holders at the Exercise Date in their respective bank accounts mentioned in the request letters of the debenture holders which is marked as **Annexure A**.

Yours faithfully,

For **Catalyst Trusteeship Limited**



Authorised Signatory

Name: **DINESH TANAWADE**Designation: **MANAGER**

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Mumbai Office Windsor, 6th Floor, 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 Tel +91 (22) 4922 0555 Fax +91 (22) 4922 0505

Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 Tel +91 (20) 66807200

Delhi Office Office No. 810, 8th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 Tel +91 (11) 430 29101/02.

CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata



INTERNAL

ANNEXURE A

Date 28-October-2022
Ref: 2200570922//1EACDAEF08B141AA
Annapurna Finance Privat
Plot no 1215/1401 Khandagiri
Bari,Nr Jayadev Vatika
Khandagiri, Bhubaneswar Orrisa

Standard
Chartered 

FAX :.

Kind Attention: Shrish / Sudrap

Sub : Notice of Exercise of PUT option for "11.45PC ANNAPURNA FINANCE SER I NCD DOA 15NOV18 RED 15NOV24"

Dear Sir / Madam ,

We hereby give notice for exercise of PUT option, as of 28-OCT-2022 as per details given below:

Beneficiary Name : BLUEORCHARD MICROFINANCE FUND.....

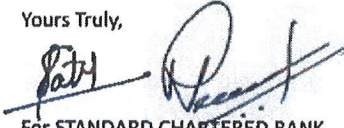
Security Name : 11.45PC ANNAPURNA FINANCE SER I NCD DOA 15NOV18 RED
ISIN : INE515Q07459
Quantity : 230.00
Exercised Price : INR 1,000,000.00
Value date : 15-NOV-2022
Exercise Date : 28-OCT-2022
Value : 230,000,000.00
DP ID : IN301524
DP Name : Standard Chartered Bank
Client Id : 30043534

Kindly arrange to credit the Redemption amount plus interest in the client's cash account at the earliest, through RTGS (as per details given below) / Fund Transfer. Please let us know immediately if the payment is being made through any other mode.

In case you need any further details, please do get in touch with us.

Thanking you,

Yours Truly,


For STANDARD CHARTERED BANK
Authorised Signatory(ies)

RTGS Details

Cash Acc No. : 22205622786
IFSC Code: SCBL0036001
MODE : CUSTOMER MODE ONLY
BANK : STANDARD CHARTERED BANK
ADDRESS : 23-25, M.G.ROAD, FORT,
MUMBAI - 1.

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Standard Chartered Bank
Securities Services
CRESCENZO, 3rd Floor, C-38/39, G Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051, India

Fax : +91 22 2675 7008/09

Incorporated in England with limited liability by Royal Charter 1853 Reference Number ZC18
The Principal Office of the company is situated in U.K.

Citibank N. A. T +91 22 6175 7999 / 4502 7999
Securities & Funds Services F +91 22 2653 2348
FIFC, 11th Floor
C-54 & C-55, G-Block
Bandra Kurla Complex
Bandra (East),
Mumbai 400 051.



Date: 31 Oct 2022

Kind Attn :
ANNAPURNA FINANCE PVT LTD

Re: Exercise of Put Option of Non-Convertible Debentures with maturity date 15 November 2024 issued by ANNAPURNA FINANCE PVT LTD (INE515Q07459)

Dear All,

On behalf of our below mentioned client(s) we want to exercise the **PUT OPTION** on NCD of your company with the Maturity date 15 November 2024 for the value date 15-November-2022

DP ID	Client ID	Investor Name	Quantity	Amount
IN300054	10074462	MICROFINANCE INITIATIVE FOR ASIA (MIFA) DEBT FUND SA, SICAV-SIF	230	230,000,000.00

We request you to kindly transfer the redemption as well as interest amount in favor of our above mentioned client in their Account held in Citibank, Mumbai through RTGS for Value date 15 November 2022

Details are as follows:
Bank Name - Citibank N. A.
Branch - Fort
Account # 9150910002
IFSC Code for Citibank- CITI0100000

For any further clarification or information, please contact Mr. K P Sreenath/Mohit Mishra at 020-6606 4460/4349

Yours faithfully,


Authorized Signatory